

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2012

REGISTRATION NO.: 25978

BONDS ISSUED BY: Lawson Reorganized School District No. R-XIV

AMOUNT OF ISSUE: \$3,835,000.00

COUNTY: Ray

(Refunding Bonds Series 2012)

DATE OF ISSUE: February 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District, \$2,935,000 General Obligation Bonds, Series 2001 and \$900,000 General Obligation Bonds, Series 2003

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 725,000.00	03/01/2013
2.000 %	700,000.00	03/01/2014
2.000 %	460,000.00	03/01/2015
2.000 %	475,000.00	03/01/2016
2.000 %	475,000.00	03/01/2017
1.150 %	500,000.00	03/01/2018
1.300 %	500,000.00	03/01/2019

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2018, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2015, and at any time thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,880,395.35

INTEREST RATE: 1.3253%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable